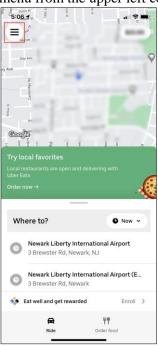
Job Aid: Connecting Uber and Lyft Apps to Concur

This job aid covers the steps for connecting your Uber and Lyft apps to Concur. By connecting your ride apps, your trip receipts will automatically be sent to Concur Expense and Expense Items will be automatically generated.

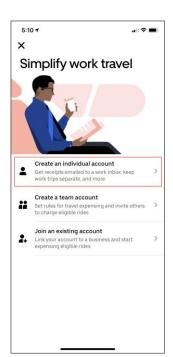
#### **Connecting Uber to Concur**

1. Open the **Uber** app on your smartphone and select the **Profile** menu from the upper left corner.

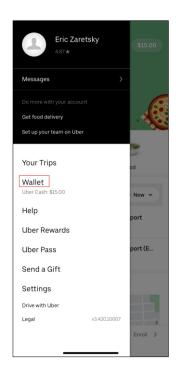


4. Select Create an individual

account.



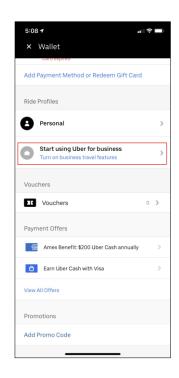
2. Select Wallet.



5. Select Join Now.



Select Start using Uber for business.



 Enter your Columbia email address associated with your Concur account and select Next.



Job Aid: Connecting Uber and Lyft Apps to Concur

- Select a previously added payment method or select Add Payment Method. If you have a Columbia Travel and Expense Corporate Card, you can add it here.
  - 12:49 7
    4 Search

    Choose payment

    You can switch to a different payment method at any time.

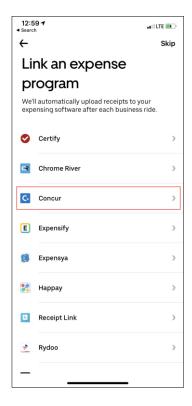
    Pay Apple Pay

    Uber Cash
    \$15:00

    Add Payment Method
- 8. Optionally, you can choose the frequency of Travel (Uber ride) reports. Select **Next**.

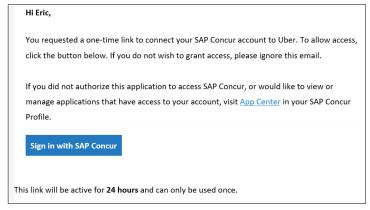


9. Select **Concur** from the list of available expense programs. Go to your desktop to complete the process.



#### **Completing the Uber Connection to Concur**

1. You will receive an email containing a button to **Sign in with SAP Concur**. On your desktop email application, click the button.



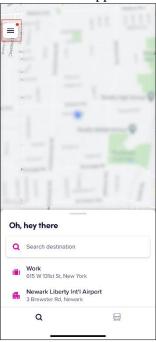
2. Sign-in as prompted. After signing-in, you will receive the following message.



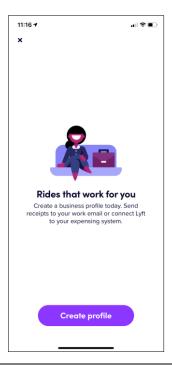
Job Aid: Connecting Uber and Lyft Apps to Concur

### **Connecting Lyft to Concur**

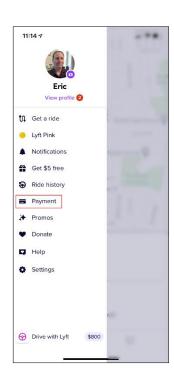
 Open the Lyft app on your smartphone and select the Profile menu from the upper left corner.



4. Select Create profile.



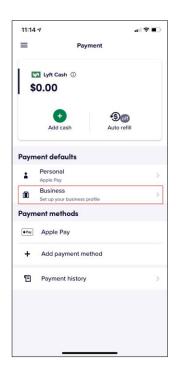
2. Select Payment.



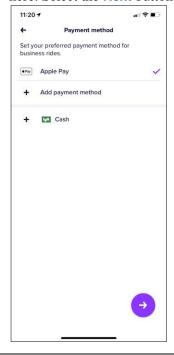
5. Enter your Columbia email address associated with your Concur account and select the Next button. You will receive an email to verify your address.



3. Select Business.

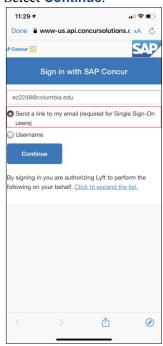


5. Select a previously added payment method or select **Add** payment method. If you have a Columbia Travel and Expense Corporate Card, you can add it here. Select the **Next** button

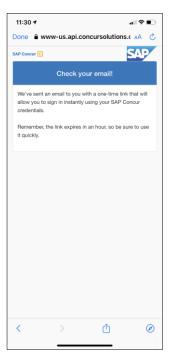


Job Aid: Connecting Uber and Lyft Apps to Concur

- Select SAP Concur from the list of available expense programs and select the Next button.
- 8. Enter your Columbia email address associated with your Concur account. Select the option to Send a link to my email (required for Single Sign-On). Select Continue.

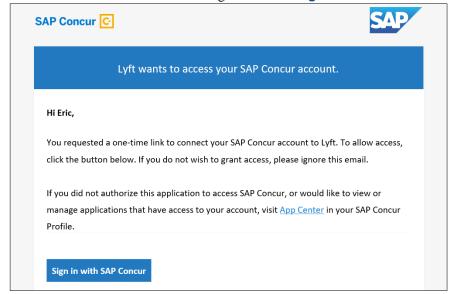


9. Go to your desktop to complete the process.



#### **Completing the Lyft Connection to Concur**

1. You will receive an email containing a button to Sign in with SAP Concur.



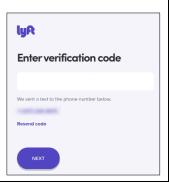
Job Aid: Connecting Uber and Lyft Apps to Concur

2. Follow all the steps to verify your identity:

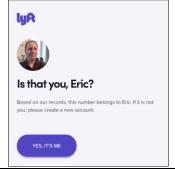
Enter your **phone number** associated with your Lyft account. Click **Next**. You will receive a verification code text message.



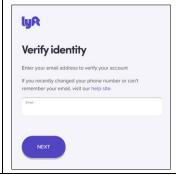
Enter the **verification code** from the text you received and click **Next**.



Click Yes, it's me.



Enter your **personal email** address associated with your Lyft account and click **Next**.



After completing the sign-in/verification process, you will get the confirmation screen.

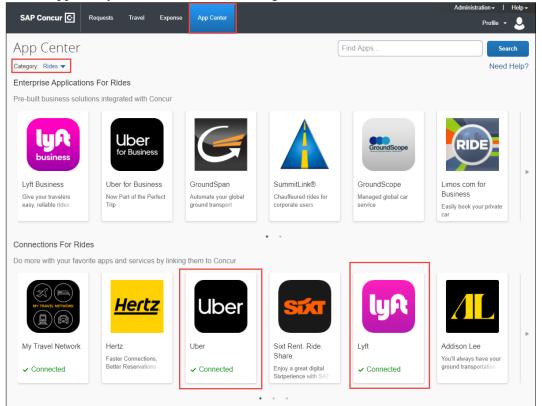


> Business Profile > Expense Management in your Lyft app.

Job Aid: Connecting Uber and Lyft Apps to Concur

## **Confirming Your Uber or Lyft Connections in Concur**

- 1. In Concur, click the App Center.
- 2. Select Rides from the Category dropdown. The Uber and Lyft icons will appear under Connections For Rides and the apps that you have linked will be designated as Connected.



# **Getting Help**

Please contact the Finance Service Center http://finance.columbia.edu/content/finance-service-center

You can log an incident or request a service via Service Now <a href="https://columbia.service-now.com">https://columbia.service-now.com</a>